

# HIREN WAHEN BUILDTECH Pvt. Ltd.

To,

**Beacon Trusteeship Ltd**

7A & B Siddhivinayak Chambers,  
Gandhi Nagar, Opp. MIG Cricket Club,  
Bandra (East), Mumbai-400 051.

**Sub: Confirmation on maintenance of Recovery Expense Fund (REF) and Debenture Redemption Reserve (DRR) for the quarter ended June 30<sup>th</sup>, 2024.**

Dear Sir / Mam,

We refer to the Debenture Trustee Agreement entered into between the Issuer Company and Beacon Trusteeship Limited. We also refer to various provisions of SEBI (Debenture Trustee) Regulations, 1993, SEBI (Issue & Listing of Non-Convertible Securities) Regulations, 2021, Companies Act, 2013, together with the Share Capital and Debenture Rules 2014, SEBI (Listing Obligations and Disclosure Requirements) Regulations 2015, and other circulars issued by SEBI, as amended from time to time.

With reference to the above, we hereby confirm below for the Quarter ended June 30, 2024:

1. We have complied with requirements to maintain Recovery Expense Fund (REF), Debenture Redemption Reserve (DRR) & Debenture Redemption Reserve Fund (DRF); and
2. There has been no depletion of the DRR / invocation of guarantee which could affect the payment of debt obligations.
3. We confirm for details provided in Annexure A, 'DRR Maintenance', to be true & fair to our best knowledge.
4. We confirm for details provided in Annexure B, 'REF Maintenance', to be true & fair to our best knowledge.

**For HIREN WAHEN BUILDTECH PRIVATE LIMITED**

**NARENDRA KALAHASTHI BABU**

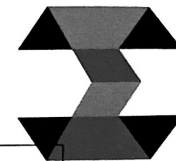
Managing Director

DIN: 01477343

Date: 12/08/2024

Place: Bangalore

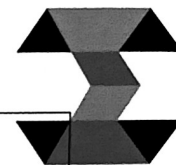




HIREN WAHEN BUILDTECH Pvt. Ltd.

Annexure A: DRR Maintenance Report for Quarter ended June 30, 2024.

Issuer Name:				HIREN WAHEN BUILDTECH PRIVATE LIMITED										
Issuer Type:				<input type="checkbox"/> All India Financial Institutions regulated by RBI <input type="checkbox"/> Banking Companies regulated by RBI <input type="checkbox"/> Other Financial Institutions defined u/s 2(72) of Companies Act, 2013 <input type="checkbox"/> NBFCs registered with RBI u/s 45-IA of the RBI Act, 1934 <input type="checkbox"/> HFCs registered with National Housing Bank <input checked="" type="checkbox"/> Entities other than above.										
Issuer Listing Status:				<input checked="" type="checkbox"/> Listed <input type="checkbox"/> Unlisted										
S. N.	ISIN	Deben ture Truste e	Secure d / Unsec ured	Liste d / Unlis ted	Publi c Issue / Priva tely Place d	Amou nt subscr ibed till date (INR Crores )	Amo unt O/s as on June 30, 2024 (INR Crors )	Amoun t schedu led for redem ption in current FY 2024- 25	DRR Amou nt to be create (INR Crores )	DRR amo unt crea te (INR Crors )	Reason for non- creatio n / inadeq uate creatio n of DRR	Amou nt requir ed to be depos ited / Invest ed on or befor e April 30, 2024 (INR Crores )	Amou nt depos ited / Invest ed on or befor e June 30, 2024 (INR Crores )	Reason for non- creatio n / inadeq uate creatio n of deposi t / investe d amounts



HIREN WADHE BUILDTECH Pvt. Ltd.

1	ISIN INE0S1Q 07019	Beacon trustee ship limited	Secure d	Liste d	Privat e Place d	55	55	Not Applica ble	Not Applica ble*	-	-	-	-	-
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\*Note – DRR will be created at the time of redemption.

**Annexure B: REF Maintenance report for Quarter ended June 30, 2024.**

S.N.	ISIN	Debenture Trustee	Secured / Unsecured	Public Issue / Privately Placed	Amount subscribed till June 30, 2024 (INR Crores)	Amount O/s as on June 30, 2024 (INR Crores)	Size / Value of Recovery Expense Fund maintained (INR)	Any addition in the Recovery Expense Fund during the quarter	Details of usage of the fund, if any, during the quarter
1	ISIN INE0S1Q07019	Beacon trusteeship limited	Secured	Private Placed	55	55	55,000	NA	NA